

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

| | | |
|--|---|-----------------------------|
| IN RE CEP HOLDINGS, INC., et al., |) | Chapter 11 |
| |) | Case No. 07-71810 |
| Debtors. |) | Judge Massey |
| |) | Jointly Administered |

NOTICE OF HEARING

YOU ARE HEREBY NOTIFIED that W.G. Hays & Associates, LLC (hereinafter the "Applicant"), has filed its Second Interim Application for Approval of Fees and Expenses by W. G. Hays & Associates, LLC, Accountants and Financial Advisors for the Debtors [Docket No. 209] seeking the allowance of compensation for its services rendered from October 1, 2007 through September 30, 2008 in the amount of \$356,899.15, representing \$351,707.50 in fees and \$5,191.65 for expenses and payment of eighty percent of the fees, in the amount of \$281,366.00 and one hundred percent of the expenses in the amount of \$5,191.65, for a total amount of \$286,557.65 (the "Application"). The Application, which contains a detailed description of the services and expenses, is on file with the Clerk of the United States Bankruptcy Court, Room 1340, 75 Spring Street, Atlanta, Georgia 30303 and may be reviewed during normal business hours. Copies of the Application can also be obtained from counsel to the Debtors, at the address and phone number below, upon request.

YOU ARE FURTHER NOTIFIED that the Court will conduct a hearing with respect to the Application **on the 16th day of December, 2008 at 11:00 a.m., Courtroom 1404**, United States Courthouse, 75 Spring Street, S.W., Atlanta, Georgia 30303.

Your rights may be affected by the Court's ruling on these pleadings. You should read these pleadings carefully and discuss them with your attorney, if you have one in these bankruptcy cases. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in these pleadings, or if you want the court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the pleading with the Clerk of the Court at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk of the Court at the address listed above at least two business days before the hearing. You must also mail a copy of your response to the undersigned at the address stated below.

This 21st day of November, 2008.

GREENBERG TRAURIG, LLP

/s/ James R. Sacca

James R. Sacca, Ga. Bar No. 621843
John D. Elrod, Ga. Bar No. 246604
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Counsel for the Debtors

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NOTICE OF HEARING

YOU ARE HEREBY NOTIFIED that Greenberg Traurig, LLP, Attorneys for the Debtors (hereinafter the "Applicant"), has filed its Second Interim Application for Approval of Fees and Expenses by Greenberg Traurig, LLP, Counsel for the Debtors [Docket No. 207] seeking the allowance of compensation for its services rendered from October 1, 2007 through September 30, 2008 in the amount of \$487,772.66, representing \$471,686.00 in fees and \$16,086.66 in expenses and payment of eighty percent of the fees, in the amount of \$377,349.40 and one hundred percent of the expenses in the amount of \$16,086.66, for a total amount of \$393,436.06 (the "Application"). The Application, which contains a detailed description of the services and expenses, is on file with the Clerk of the United States Bankruptcy Court, Room 1340, 75 Spring Street, Atlanta, Georgia 30303 and may be reviewed during normal business hours. Copies of the Application can also be obtained from counsel to the Debtors, at the address and phone number below, upon request.

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