

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE CEP HOLDINGS, INC.,)	Chapter 11
)	Case No. 07-71810
Debtor.)	Judge Massey
<hr/>)	Jointly Administered

NOTICE OF HEARING

YOU ARE HEREBY NOTIFIED that W.G. Hays & Associates, LLC, accountants and financial advisors for the Debtors (hereinafter the “Applicant”), has filed its Fifth Interim and Final Application for Approval of Fees and Expenses by W.G. Hays & Associates, LLC, accountants and financial advisors for the Debtors [Docket No. 341] seeking (a) the allowance of compensation for its services rendered from May 1, 2010 through August 26, 2010 in the amount of \$61,578.96, representing \$61,161.40 in fees and \$417.56 in expenses and immediate payment of eighty percent (80%) of the fees, in the amount of \$48,929.12 and one hundred percent of the expenses in the amount of 417.56, for a total amount of \$49,346.68, and (b) final allowance of fees and expenses of \$703,377.39 for the period from July 10, 2007 through August 26, 2010 (the “Application”) with payment of the unpaid balance of this amount to be paid pursuant to the terms of Debtor’s First Amended Plan of Liquidation. The Application, which contains a detailed description of the services and expenses, is on file with the Clerk of the United States Bankruptcy Court, Room 1340, 75 Spring Street, Atlanta, Georgia 30303 and may be reviewed during normal business hours. Copies of the Application can also be obtained from counsel to the Debtor, at the address and phone number below, upon request.

YOU ARE FURTHER NOTIFIED that the Court will conduct a hearing with respect to the Application **on the 12th day of October, 2010 at 10:00 a.m., Courtroom 1404**, United States Courthouse, 75 Spring Street, S.W., Atlanta, Georgia 30303.

Your rights may be affected by the Court’s ruling on these pleadings. You should read these pleadings carefully and discuss them with your attorney, if you have one in these bankruptcy cases. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in these pleadings, or if you want the court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the pleading with the Clerk of the Court at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk of the Court at the address listed above at least two business days before the hearing. You must also mail a copy of your response to the undersigned at the address stated below.

This 17th day of September, 2010.

GREENBERG TRAURIG, LLP

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