IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

IN RE:	)	**Chapter 11**
	)	
CEP HOLDINGS, INC., *et al.*,	)	**Case No. 07-71810**
	)	
	)	**Judge Massey**
Debtors.	)	**Jointly Administered**
	)	

NOTICE OF HEARING

PLEASE TAKE NOTICE that CEP Holdings, Inc. and Colon End Parenthesis Trust, LLC (collectively, the "Debtors"), have filed with the Court the following:

(1) Motion for Entry of Order Approving (a) Disclosure Statement and (B) Solicitation Procedures [Docket No. 263]; and

(2) Motion for Order Establishing a Deadline and Procedures for Filing Proofs of Claim and Approving the Form and Manner of Notice Thereof [Docket No. 264] (collectively, the "Motions") .

PLEASE TAKE FURTHER NOTICE that the Court will hold a hearing on the Motions in Courtroom 1404, United States Courthouse, 75 Spring Street, S.W., Atlanta, Georgia **at 2:00 P.M. on June 17, 2010.**

Your rights may be affected by the Court's ruling on these Motions. You should read these Motions carefully and discuss them with your attorney, if you have one in these bankruptcy cases. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in these Motions, or if you want the court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the Motions with the Clerk of the Court at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk of the Court at least two business days before the hearing. The address of the Clerk of the Court's office is: Clerk of the Court, US Bankruptcy Court, Suite 1340, 75 Spring St. S.W., Atlanta, Georgia 30303. You must also mail a copy of your response to the undersigned at the address stated below.

This 13th day of May, 2010.

GREENBERG TRAURIG, LLP

/s/ James R. Sacca
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