

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ATLANTA DIVISION**

<b>IN RE CEP HOLDINGS, INC., et al.,</b>	)	<b>Chapter 11</b>
	)	<b>Case No. 07-71810</b>
<b>Debtors.</b>	)	<b>Judge Massey</b>
<hr style="width: 100%;"/>	)	<b>Jointly Administered</b>

**NOTICE OF HEARING**

YOU ARE HEREBY NOTIFIED that W.G. Hays & Associates, LLC (hereinafter the “Applicant”), has filed its First Interim Application for Approval of Fees and Expenses by W. G. Hays & Associates, LLC, Accountants and Financial Advisors for the Debtors [Docket No. 127] seeking the allowance and payment of compensation for its services rendered from July 10, 2007 through September 30, 2007 in the amount of \$152,094.50, representing \$150,916.00 in fees and \$1,178.50 for expenses (the “Application”).<sup>1</sup> The Application, which contains a detailed description of the services and expenses, is on file with the Clerk of the United States Bankruptcy Court, Room 1340, 75 Spring Street, Atlanta, Georgia 30303 and may be reviewed during normal business hours. Copies of the Application can also be obtained from counsel to the Debtors, at the address and phone number below, upon request.

YOU ARE FURTHER NOTIFIED that the Court will conduct a hearing with respect to the Application **on the 18<sup>th</sup> day of December, 2007 at 11:00 a.m., Courtroom 1404**, United States Courthouse, 75 Spring Street, S.W., Atlanta, Georgia 30303.

Your rights may be affected by the Court’s ruling on these pleadings. You should read these pleadings carefully and discuss them with your attorney, if you have one in these bankruptcy cases. (If you do not have an attorney, you may wish to consult one.) If you do not want the Court to grant the relief sought in these pleadings, or if you want the court to consider your views, then you and/or your attorney must attend the hearing. You may also file a written response to the pleading with the Clerk of the Court at the address stated below, but you are not required to do so. If you file a written response, you must attach a certificate stating when, how and on whom (including addresses) you served the response. Mail or deliver your response so that it is received by the Clerk of the Court at the address listed above at least two business days before the hearing. You must also mail a copy of your response to the undersigned at the address stated below.

This 21<sup>st</sup> day of November, 2007.

GREENBERG TRAUIG, LLP

/s/ James R. Sacca

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<sup>1</sup> In addition to the awards sought for fees and expenses in these bankruptcy cases, the Application also seeks an award of compensation for services rendered in connection with the U.S. District Court proceeding which was the predecessor case to the Debtors’ Chapter 11 cases.